
Our Business Fixed Price Agreements (FPAs)

All clients are billed monthly for an annual agreement (February 1 – January 31). The FPAs for clients starting mid-year will include the additional part-year months. To help you get an idea of what your costs might be, we have included examples of clients that fall under each tier below. This is not an exhaustive list, and special situations may be priced differently. **Business FPA fees are in addition to Personal FPA fees.**

Sole Proprietorship Bookkeeping Package

- Monthly reconciliation for up to a total of five business bank and credit card accounts
- Monthly/quarterly (your choice) financial reports and review
- Preparation of all contract labor (1099-NEC) forms

\$100/month

Business Tax Package

- Annual 1120, 1120S, or 1065 tax filing from your reconciled bookkeeping records
- Year-round business planning advice
- Assistance with tax audits and correspondence for any year we have prepared
- Amended returns for any year we have prepared

\$150/month

S-Corporation Package for 1099 Contractor

- Annual 1120S tax filing
- Year-round business planning advice
- Assistance with tax audits and correspondence for any year we have prepared
- Amended returns for any year we have prepared
- Monthly payroll for one employee
- Preparation of all contract labor (1099-NEC) forms
- Monthly reconciliation of one business bank account and one business credit card
- Monthly/quarterly (your choice) financial reports and review

\$350/month

Business Package Provider Private Practices

- Annual 1120S/1065 tax filing
- Year-round business planning advice
- Assistance with tax audits and correspondence for any year we have prepared
- Amended returns for any year we have prepared
- Biweekly payroll for up to 12 employees
- Preparation of all contract labor (1099-NEC) forms
- Monthly reconciliation for up to a total of five business bank and credit card accounts
- Monthly/quarterly (your choice) financial reports and review

Starting at \$650/month for one provider; \$850/mo for two+ providers

One-time setup fees will apply in complex situations. Discounts may apply to multiple practices.

