



## Putting Your Interests First

I believe in placing your best interests first and am proud to commit to these five fiduciary principles:

1. I will always put your best interests first.
2. I will act with prudence...that is, with the skill, care, diligence, and good judgment of a professional.
3. I will not mislead you and I will provide conspicuous full and fair disclosure of all important facts.
4. I will avoid conflicts of interest.
5. I will fully disclose and fairly manage...in your favor...any unavoidable conflicts.

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