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Make An Appointment!

IT'S THE MOST WONDERFUL TIME OF THE YEAR!

Some of you may be old enough to recall the TV commercial aired by Staples many years ago showing parents of school-aged children skipping down the aisles while pushing their carts to the tune "It's the most wonderful time of the year." With kids going back to their classes, it is now time for us to sharpen our own pencils and get back to the work of investing our hard earned money. The leaves are starting to fall, the weather has been doing cartwheels, and we have been doing some hard core research over the summer. Read [MORE!](#)

SEPTEMBER CAN BE A STORMY MONTH!

September can be a stormy month when we look at the historical performance of the S&P 500.

According to our calculations since 1950, September has been the worst month for equity investors with an average daily return of -0.03%. Not only are the kids back in school, but the traders are back at their desks after a summer holiday. There is renewed energy to rebalance portfolios and position oneself for third quarter earnings announcements. This is also an excellent time to gauge your risk tolerance and determine if you are invested within your own comfort level! Learn [MORE!](#)

HARVEY RELIEF FUND!

There is an old saying that if one cannot cut it trying to forecast market movements as an economist that they may have a future as a meteorologist. No matter what our profession or passion, there are still many things we cannot control or be fully prepared for. Our newest broker (custodian) - TD Ameritrade - has set up a Harvey Relief Fund matching program. Please think of our homeless brothers and sisters as you make a donation. Donate [HERE!](#)

JOIN US FOR AN UPCOMING EVENT!!!

Sailing Adventure

Join us for an afternoon on the high seas! This is no "three hour tour" and will feature very limited seating on a J/24 class sailboat. The day will start with lunch on the dock followed by a rigging lesson before saying "bon voyage" to our daily worries. Fishers Island, Ram Island, and Watch Hill are all within reach before a late afternoon toast. Please join us for our last sail of the season from 12:00 PM to 5:00 PM on Saturday, September 9 at Maxwell Boat Yard. Register [HERE!](#)



Celebrate Granby Business Expo

We will have a tent at the Celebrate Granby Business Expo from 5:00 PM to 9:00 PM on Friday, September 22 and from 11:00 AM to 5:00 PM on Saturday, September 23. There will be

delicious food, fun bands, and breathtaking fireworks. The first 100 visitors to our tent will get a special gift. Learn [MORE!](#)

Investment Class Series

We have something new this Fall! In an effort to better educate our friends and clients, we are offering an investment class series every Wednesday evening in October and into November. This is a five-part series that can be taken all in one fell swoop or a-la-carte. It will be offered in-person at JQR Capital and may even be recorded for virtual access after each class. There will be a 20% discount for students who sign up for the whole series. [REGISTER!](#)

2017-10-04: Investments 101 - Markets at JQR Capital from 6:30 - 8:00 PM. [REGISTER!](#)

2017-10-11: Investments 201 - Bonds at JQR Capital from 6:30 - 8:00 PM. [REGISTER!](#)

2017-10-18: Investments 301 - Stocks at JQR Capital from 6:30 - 8:00 PM. [REGISTER!](#)

2017-10-25: Investments 401 - Funds at JQR Capital from 6:30 - 8:00 PM. [REGISTER!](#)

2017-11-01: Investments 501 - Portfolios at JQR Capital from 6:30 - 8:00 PM. [REGISTER!](#)

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