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TREYBOURNE WEALTH PLANNERS OPENS CHICAGO OFFICE, ADDS ADVISORS

GREENWOOD, IN – Treybourne Wealth Planners of Greenwood has announced the addition of an office in downtown Chicago, Illinois.

Two long-time advisors, Tracy Bousky, CPA/PFS, CFP®, MBA, and Chase Huang, CFP®, have joined Treybourne Wealth and are serving clients in the new Chicago office.

“We are pleased to have a presence in the Chicago area with two outstanding professionals. We have known Tracy and Chase for a long time. They are excellent advisors and wonderful people,” said Martin J. Armbruster, CPA/PFS, CFP®, Founding Principal.

“This was a unique opportunity to expand our firm and remain committed to providing the personal service that is important to our clients,” Armbruster said.

The office is located at 125 South Clark Street, 17th Floor in Chicago. The telephone number is 312.300.0800.

A fee-only registered investment advisor (RIA), Treybourne Wealth Planners offers customized wealth planning, investment management, retirement planning, and other services supporting financial needs to clients in Indiana and across multiple states.

Bousky, Lead Advisor, began her financial services career at Financial Strategy Network to expand the areas of advice that she offered to her small business clients.

She graduated from the University of Illinois at Champaign Urbana with a Bachelor’s Degree in Accounting and completed a Master’s of Management in Finance from Northwestern University. She earned a CPA certification in 1983 and became a Certified Financial Planner® in 2003. She is a member of the American Institute of CPAs (AICPA) and the All Star Financial Group (ASFG).

Huang began her career as a staff accountant in China. After immigrating to the United States in 2001, she earned her Bachelor’s Degree in Finance and Accounting at Northeastern Illinois University while studying English as a second language.

She earned her Certified Financial Planner® certification in 2011. She joined Financial Strategy Network /Private Vista in 2011.

More information about Treybourne Wealth Planners is available at www.treybournewealth.com.

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