



Biographical Information

Dani Parris-Exline, CFP®, AFC®

Credentials and Education

Dani Parris-Exline is a Certified Financial Planner® (CFP®) Accredited Financial Counselor® (AFC®) and transitioned from a career of more than 20 years in human resources into financial services. During her human resources career, she worked largely with Department of Defense contractors (first with CSR, then a long time with Northrop Grumman, and a couple of years Harris – now L3 Harris) with a side trip in health care. Her work in this arena gave her insight in employee benefits, compensation, workplace issues, and career coaching. Dani received an MBA from Webster University, and a BA in Political Science from the University of Central Florida.

Volunteer Activities

Dani has been active in several community and professional activities. She served as a volunteer money mentor for Partners in Housing and has provided volunteer tax preparation through the VITA program. She is a past president and former technology chair for the Colorado Springs Chapter of the Society for Human Resources Management. She also spent 15 years as a volunteer with Mazer Cup – the world's largest mead only competition.

Professional Organizations

As a fee-only financial advisor, Dani is a member of the National Association of Personal Financial Advisors, the Association for Financial Counseling & Planning Education, the Financial Planning Association, and the XY Planning Network.