

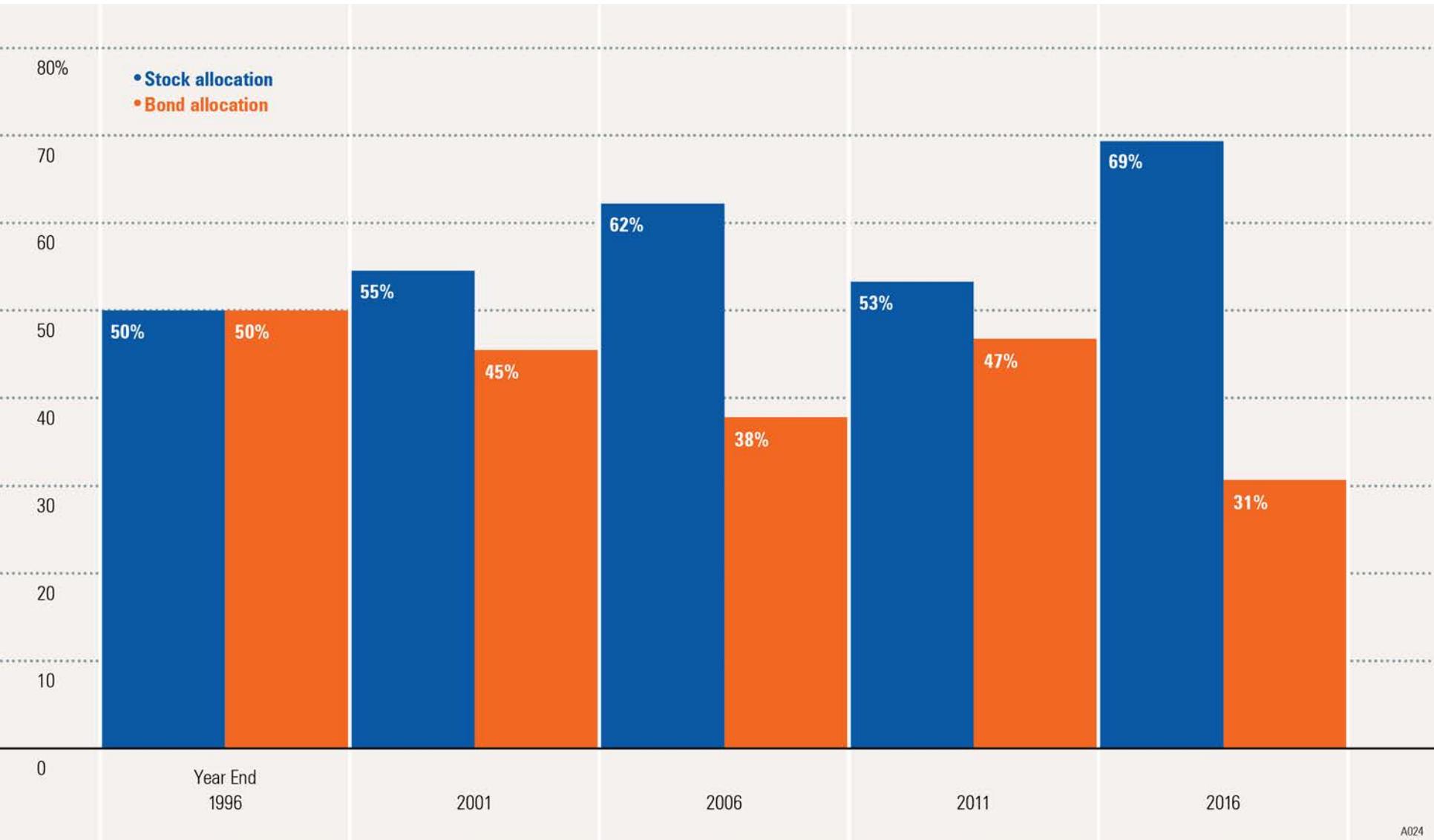
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# Rebalancing



# Importance of Rebalancing

## 1996–2016



**Past performance is no guarantee of future results.** Stocks: 50% large and 50% small stocks. Bonds: intermediate-term government bonds. This is for illustrative purposes only and not indicative of any investment. An investment cannot be made directly in an index. © Morningstar. All Rights Reserved.