



Clelan and Company Celebrates 30 Years in Business

In November 2019, Clelan and Company celebrated 30 years of providing personalized financial planning services, building our success on long-standing relationships, trust, and integrity.

How it all began

Recognizing the need for customized financial planning services, Doug and Denise Clelan founded Clelan and Company 30 years ago. They have successfully developed their practice through personalized



strategies, smart thinking, and determination, helping their clients navigate the financial complexities of life. The Clelan team expanded the practice in 2018, with the addition of Andrew Kern, Senior Wealth Advisor. Doug, Denise, Andrew, and their team focus on always providing clients with personal, impeccable, and prompt attention, with the goal of transforming thoughts, improving behaviors, changing lives, and nurturing fulfillment.



Your Dreams. Your Destination. Our Mission.

Clelan and Company looks forward to the next 30 years serving clients in the Central PA area and beyond.