

Privacy Notice

FACTS		WHAT DOES QUARRY HILL ADVISORS, LLC DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.	
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ■ Social Security number and income ■ account balances and transaction history ■ investment experience and account transactions <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>	
How?	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their client's personal information; the reasons Quarry Hill Advisors, LLC chooses to share; and whether you can limit this sharing.	

REASONS WE CAN SHARE YOUR PERSONAL INFORMATION	DOES QUARRY HILL ADVISORS, LLC SHARE?	CAN YOU LIMIT THIS SHARING?
For our everyday business purposes— such as processing your transactions, maintaining your account(s), responding to court orders and legal investigations, or regulatory examinations.	Yes	No
For our marketing purposes — to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions?	Call (612) 440-0318 or go to https://quarryhilladvisors.com/ .
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WHO WE ARE	
Who is providing this notice?	Quarry Hill Advisors, LLC
WHAT WE DO	
How does Quarry Hill Advisors, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Quarry Hill Advisors, LLC collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> ■ open an account or give us your income information ■ tell us about your portfolio or deposit money ■ enter into an investment advisory contract <p>We also collect your personal information from others, including affiliates and other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> ■ sharing for affiliates' everyday business purposes—information about your creditworthiness ■ affiliates from using your information to market to you ■ sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>
DEFINITIONS	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ■ <i>We have no affiliates.</i>
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ■ <i>Quarry Hill Advisors, LLC does not share with nonaffiliates, so they can market to you.</i>
Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> ■ <i>Quarry Hill Advisors, LLC does not jointly market.</i>
OTHER IMPORTANT INFORMATION	
<p>As your fiduciary, we are responsible for ensuring you are taken care of in the event of the death or disability of one or all of the Firm's partners. If any partner is incapacitated, the other partner(s) would be responsible for the incapacitated partner's clients and accounts. In the event of the death or disability of both partners, our continuity and succession agreement is put into action; certain non-public information of yours will need to be shared with our succession partner in order for them to seamlessly transition your accounts to their firm. Such non-public information could include, for example, your name and contact information, account numbers, social security number, date of birth, and other financial information. This information will only be shared in the event of the death or disability of all partners and will only be used to continue servicing your accounts.</p>	

