



INVESTMENT MANAGEMENT

OUR INVESTMENT MANAGEMENT FEES ARE DEDUCTED QUARTERLY IN ADVANCE FROM YOUR ACCOUNT AS FOLLOWS;

TIERED FEE SCHEDULE

INVESTMENT PORTFOLIOS UNDER \$500,000	ANNUALIZED
First \$0—\$500,000	1.25%
INVESTMENT PORTFOLIOS OVER \$500,000	ANNUALIZED
First \$0—\$1,000,000	1.00%
Next \$1,000,001—\$2,500,000	.85%
Next \$2,500,001—\$5,000,000	.75%
Next \$5,000,001—\$10,000,000	.65%
Next \$10,000,001—\$20,000,000	.40%
Next \$20,000,001—\$35,000,000	.25%
Next \$35,000,001 +	TBA

NOTES:

1. All above fees are consecutive. For example, your first \$500,000 will be at 1.30% then the next \$500,000 will be at 1.20% and so on.
2. In certain situations additional fees may apply for non-managed accounts, insurance products, custodial fees, Federal Express fees etc.
3. Portfolios in excess of \$5,000,000 have financial Planning included in the fee.

Braun-Bostich & Associates, Inc., 1600 Ashwood Drive, Suite 1601, Canonsburg PA 15317 | **Phone:** 724.942.2639 | **Fax:** 724.746.1782

© 2017 Braun-Bostich & Associates, Inc., All rights reserved

BRAUN-BOSTICH & ASSOCIATES, INC.
 WEALTH TRANSFORMED