

Privacy Policy for Digital Wealth, LLC
As of March 20, 2026

Privacy Notice

Digital Wealth, LLC recognizes the importance of protecting our clients' privacy. We have policies to maintain the confidentiality and security of your nonpublic personal information ("NPI"). Digital Wealth, LLC will provide the privacy statement to all clients annually. The following is designed to help you understand what information we collect from you and how we use that information to serve your account.

Categories of Information We May Collect

In the normal course of business, we collect the following types of information:

- Information you provide in documents and other forms (including name, address, social security number, date of birth, income and other financial-related information); and
- Data about your transactions (such as the types of investments you have made and your account status).

How We Use Your Information That We Collect

We do not disclose your NPI to nonaffiliated third parties, except as permitted or required by law. We do not sell your personal information to anyone. In the normal course of business, we disclose NPI to nonaffiliated third party service providers involved in servicing and administering products and services on our behalf. We may share information with:

- Financial service providers (such as custodians or brokers);
- Technology and cloud service providers (such as secure platforms used for internal research, analysis and productivity); and
- Professional service providers (such as auditors, accountants, and legal advisors).

Additionally, we disclose such NPI as required by law to respond to a subpoena, satisfy regulatory requests to prevent fraud, or meet anti-money laundering obligations.

Confidentiality and Security

We restrict access to your NPI to those employees and agents who need such information to provide products and services to you. We maintain physical, electronic and administrative safeguards to protect your data. We respect and value that you have entrusted us with your financial information, and we work diligently to maintain that trust.

Former Clients

If you decide to close your account(s) or become an inactive client, we will continue to adhere to the privacy policies and practices described in this notice.

If you have any questions regarding this privacy notice, please contact us in writing - Digital Wealth, LLC, Attn: Compliance Officer, 13157 Mindanao Way #476, Marina del Rey, CA 90292.