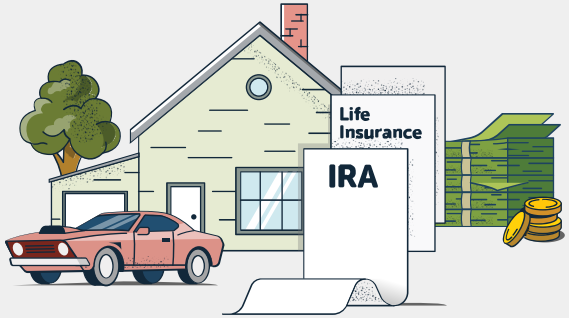
2026 · HOW WILL MY ASSETS TRANSFER TO MY HEIRS?

TCM | WEALTH ADVISORS™

How your assets are structured will determine how they are transferred to your heirs.



Your Assets

AVOIDS COURT

If your assets are:

- Jointly owned
- Beneficiary-designated
- In a trust

THIS PATH WILL:

- Be private
- Transfer assets quickly
- Generally be incontestable

GOES TO COURT

If your assets are:

- In a will
- Not in a will

THIS PATH WILL:

- Be a public process
- Be lengthy and expensive
- Be contestable by family members or third parties

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